BONUS PAGES

How to Start a Credit Repair Business

Printable worksheets for readers

Print as many copies as you like for your own use. Thank you for reading.

Business Launch Checklist

- [ ] Read the federal rules (FCRA, Credit Repair Organizations Act)
- [ ] Check my state's registration and bond rules
- [ ] Pick a name and entity
- [ ] Open a business bank account
- [ ] Get a written client contract reviewed
- [ ] Set up software and a secure client portal
- [ ] Write my fee policy (no upfront fees)
- [ ] Create intake and dispute tracking forms
- [ ] Practice on my own reports
- [ ] Plan my first 30 days of outreach

Client Intake Worksheet

Client name and contact

Goal (home, car, rent, other)

Reports pulled (date, bureaus)

Items the client says are wrong

Documents received

Contract signed and cancellation notice given (date)

Dispute Tracker

Item and bureau

Reason for dispute

Date sent

Response due (about 30 days)

Result

Next step